# Laptops **Put Your**

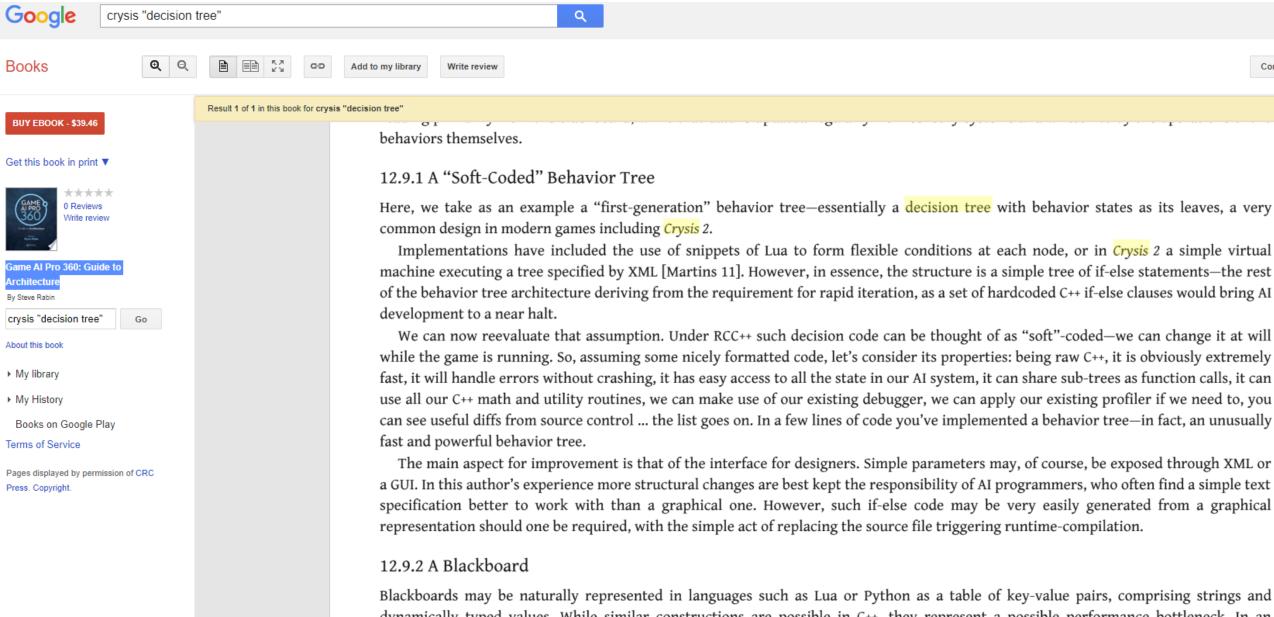


Disclaimer: I use these notes as a guide rather than a comprehensive coverage of the topic. They are neither a substitute for attending the lectures nor for reading the assigned material.

- "Everything should be as simple as possible, but not simpler." – Einstein
- Occam (of Razor fame parsimony, economy, succinctness in logic/problem-solving)
  - "Entities should not be multiplied more than necessary"
  - "Of two competing theories or explanations, all other things being equal, the simpler one is to be preferred."
- "All that is complex is not useful. All that is useful is simple." – Mikhail Kalashnikov (of AK-47 fame)

### Announcements

- HW 5 Due Sunday night
- Fall recess, 10/14: no class
- Exam 1



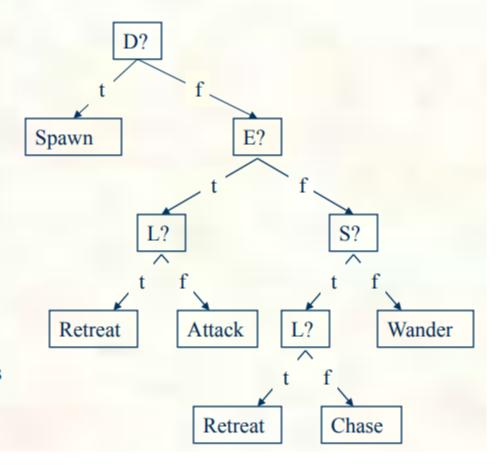
dynamically typed values. While similar constructions are possible in C++, they represent a possible performance bottleneck. In an analogous approach to our behavior tree, we can represent our blackboards under RCC++ as simple structs—each key-value pair becoming a named member variable of appropriate type.

Con

Reading and writing from the blackboard becomes as simple as passing its pointer to our sensory systems and to our RCC++ behavior tree. The main difficulty we must resolve is that of dependencies, as all the code that uses it must include the struct definition as a header,

## Decision Tree for Quake

- Just one tree
- Attributes: Enemy=<t,f>
  Low=<t,f> Sound=<t,f>
  Death=<t,f>
- Actions: Attack, Retreat, Chase, Spawn, Wander
- Could add additional trees:
  - If I' m attacking, which weapon should I use?
  - If I'm wandering, which way should I go?
  - Can be thought of as just extending given tree (but easier to design)
  - Or, can share pieces of tree, such as a Retreat sub-tree



# Sidebar – The Game Loop

### The "Game Loop"

while game is running process inputs update game world generate outputs

```
while( user doesn't exit )
check for user input
run Al
move enemies
resolve collisions
draw graphics
play sounds
end while
```

https://en.wikipedia.org/
wiki/Game\_programming

# What are production/rule systems?

- Based on the current game state, activate a set of rules, pick/arbitrate from those based on some heuristic (e.g. best matches conditions)
- What were these traditionally called?
- Use in Games Industry includes Environment-sensitive dialog generation (dynamic dialog gen)

### Pros:

- Don't need to specify response to every contingency
- Can respond to novel conditions

### Cons:

- Hard to author robust rule systems
- Emergence vs. over-engineering
- Hard to debug

# What is Planning?



- Finding a sequence of actions to achieve a goal or accomplish a task
  - Problems requiring deliberate thought ahead of time and a sequence of actions
- Basic planning comes down to search:
  - "behavior planning using A\*"
    - Given: state of the world, a goal, and models of actions
    - Find: sequence of actions (a plan) that achieves the goal
  - hierarchical task network planning
    - Given: state of world, a list of tasks, and models of actions and methods
    - Find: a sequence of actions (a plan) that achieves the tasks by recusively reducing them into appropriate sub-tasks supported by primitive actions

# Decision Making: Reactions vs Anticipation

### Shallowness & Realism

All reactive techniques have the agent take next "best"/prescribed move, but don't look further
into the future than the next state. Agents ought to be motivated by goals and able to consider
the effects of actions

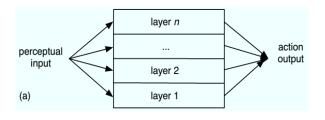
### Adaptability

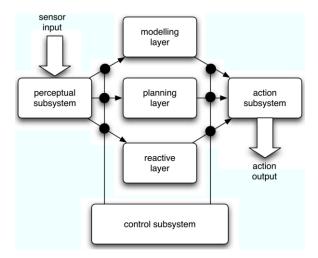
Each technique is more general/adaptive than the last (Planning > Rule Systems > Behavior Trees
 FSMs > Decision Tree). To perform well in unanticipated situations is challenging

### Design Burden

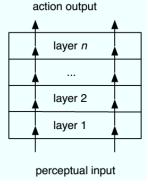
- All decision making techniques impart an authoring burden on designers (FSMs: states and transitions, B trees: nodes and structure, Rules: all conditions and each individual rule, Planning: state rep and methods/operators).
- Knowledge engineering is a "hot potato" (can't eat it, no free lunch)

# Decision Making: Architectures...

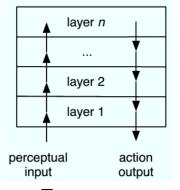




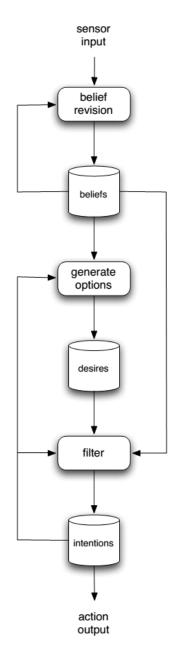
Brooks Subsumption Arch.



One-pass



Two-pass



# Decision Making: Rule-Based Systems

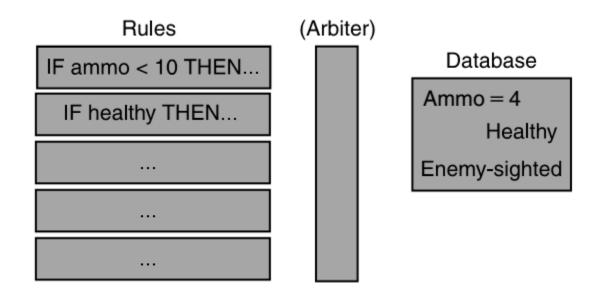
2019-10-07 (and 09) See M&F 5.8

# Background

- Symbolic AI, "Expert Systems"
- Vanguard of AI research 70s + early 80s
  - By mid 80's, 2/3<sup>rd</sup> of Fortune 500 applied them to daily activities
- Used in some games, but not as common as FSMs or decision trees
  - Reputation for inefficiency + challenge to impl.
  - Similar behaviors achievable using Dtree/FSMs
- More robust than decision trees when worlds are unpredictable improvisation possible
  - Recall, decision trees can be turned in to rules
- A form of reactive planning

# Production/Rule System

- Consists of :
  - Facts (database of knowledge, "working memory", stores state)
  - Rules (if/then constructs, with Boolean ops)
  - May also include arbiter / conflict resolution scheme
- Like a FSM, but triggers based on DB/effects are more general
- Basic process / idea:
  - Match: facts to if-part of rules ("pattern matching")
    - Rules with matching if's become activated ("triggered")
  - Arbitrate: Choose an active rule to "fire"
    - Can make change to facts or to world
  - Repeat



Millington Figure 5.46

If enemiesInSight > 0 and patrolling THEN
 remove( patrolling )
 add( attackNearest )

### Comments

- It is like writing a program and then allowing the computer to decide which functions to call and when
- Forward vs. Backward chaining
  - B: theorem proving + planning
  - Authors never saw backward in games
- DB rewriting rules vs Condition-Action Rules
  - Rewrite Rules can change DB (+/- facts)
  - Typically only for AI specific knowledge (e.g. patrol)
  - Bias in GAI for condition-action rules (no rewrites)

DATABASE:
1500 kg fuel remaining
100 km from base
enemies sighted: Enemy 42, Enemy 21
currently patroling

(DB rewrite) RULE:

IF number of sighted enemies > 0
 and currently patroling

THEN

remove(currently patroling)

add(attack first sighted enemy)

# Declarative / Short-term Knowledge

- Stateable facts about the world
- (attribute value)
  - (Captain-weapon rifle)
- value can be nested knowledge
  - (Captain-weapon (rifle (ammo 36)))

### **DK: Facts**

- Health(captain, 51)
- Health(Johnson, 38)
- Health(Sale, 42)
- Health(Whisker, 15)
- Holding(whisker, radio)
- Weapon(whisker, rifle)
- Weapon(johnson, pistol)
- Ammo(whisker, 36)

```
Whisker
```

- Health: 51

Holding: radio

```
    (captain
        (weapon (rifle (ammo 36) (clips 2))
        (health 51)
        (position [21, 46, 92])
        )
```

(radio (held-by whisker))

# Procedural / Long-term Knowledge

- Knowledge about how we do the things we do
- IF (some facts about the world) THEN do (some action)

### PK: Rules

- The If-clause contains items of data to match joined by any Boolean operators
- IF whisker's health < 15 AND Whisker holding radio THEN Whisker: Radio-call "help!" on radio
- IF whisker's health = 0 AND whisker holding radio THEN
  - Remove(whisker holding radio)
  - Add(radio on ground)
- IF ?anyone health < 15</li>
   THEN ...

# Components

- Declarative / short-term knowledge (facts/KB)
- Procedural / long-term knowledge (actions)
- Selection knowledge (conditions, arbiter)
- Arbiter
  - First applicable (FIFO on input order)
  - Least recently used (LIFO on use order)
  - Random
  - Priority / Most specific conditions
  - Dynamic Priority system

### Unification

- Binding of vars in logical statements
  - Same problem as in Planning
  - (?persn health 0-15) AND (Radio (heldby ?persn))
- Allows rules to match in many situations
  - See Russell & Norvig, Millington 5.8.7
- On complexity:
  - N is number of items in DB,
  - M is number of clauses in a pattern to match...
  - O(nm), or maybe O(m log<sub>2</sub> n), but generally O(n<sup>m</sup>)

# Simple Algorithm

```
def ruleBasedIteration( database, rules ):
                                                           class Rule:
  for rule in rules:
                                                             ifClause
                                                             def action(bindings)
    bindings = []
    if rule.ifClause.matches( database, bindings ):
      rule.action(bindings) #fire rule
                                                           class Match:
                                                             def matches( DB, bindings)
       return #exit; we're done for this iteration
  #if we get here, there's no match; can do default
  #or do nothing
  return
```

### Performance

- 90%+ goes to matching the rule conditions against working memory
- Naïve approach of evaluating all rules each cycle is too slow
  - May be necessary to support rules of arbitrary complexity (ie function calls allowed in condition)
- Note that
  - Number of changes to working memory on any given cycle is small
  - Rule conditions can be associated with changes → event driven

### RETE

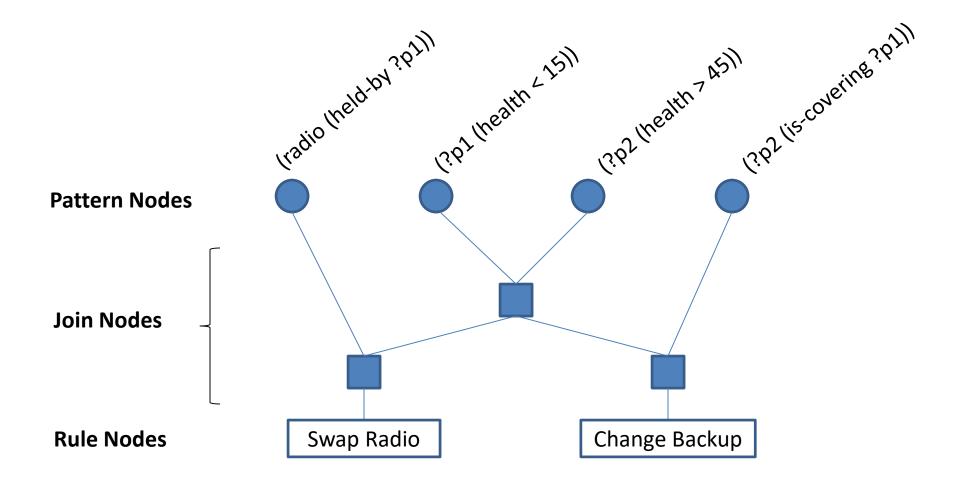
- Al industry standard for rule matching
- Rule patterns represented in DAG
  - Pattern nodes, Join nodes, Rule Nodes
- Each path represents set of patterns for one rule
  - Fast matching (share evaluation)
  - Graceful updates (add/remove facts)
  - Determines which rules are active (all)
  - Millington & Funge cover very well

# Warning re IP

"You should also be careful of proprietary algorithms because many are patented. Just because an algorithm is published doesn't mean it isn't patented. You could end up having to pay a license fee for your implementation, even if you wrote the source code from scratch. We're not lawyers, so we'd advise you to see an intellectual property attorney if you have any doubts." — M&F

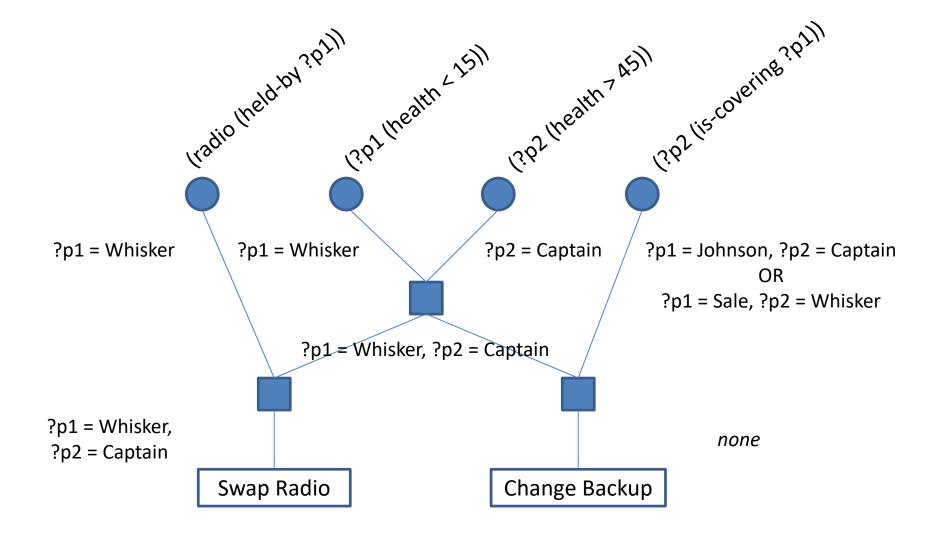
# Rete Example

```
Swap Radio Rule:
                                                      Change Backup Rule:
 IF
                                                       IF
  (?p1 (health < 15)) &&
                                                        (?p1 (health < 15)) &&
  (?p2 (health > 45)) \&\&
                                                        (?p2 (health > 45)) \&\&
  (radio (held-by ?p1))
                                                        (?p2 (is-covering ?p1))
THEN
                                                       THEN
  remove(radio (held-by ?p1))
                                                        remove(?p2 (is-covering ?p1))
  add(radio (held-by ?p2)
                                                        add(?p1 (is-covering ?p2))
```



M&F Fig 5.48

```
(Captain (health 57) (is-covering Johnson))
(Johnson (health 38))
(Sale (health 42))
(Whisker (health 15) (is-covering Sale))
(Radio (held-by Whisker))
```



### Pattern Nodes

- Database fed into top of network
- Pattern nodes find matches in database and pass them down to join nodes
  - When wildcards are used, variable bindings are also passed down

### Pattern Nodes

- Pattern nodes keep record of matching facts for incremental updating
- Find all matches instead of any match
  - ...and all variable-bindings
- E.g.
  - ?person1 could be Whisker or Captain
  - Not at the same time, but we pass both since we don't know which is useful

### Join Nodes

- Make sure that both inputs have matched and any variables agree
- When variable-bindings are used, join nodes identify all acceptable combinations of bindings
- Not necessarily AND
  - AND and XOR need extra support for unification

### Rule Nodes

- All rules that receive input at bottom of network are triggered
- Arbiter determines which triggered rule goes on to fire

# Updating the Network

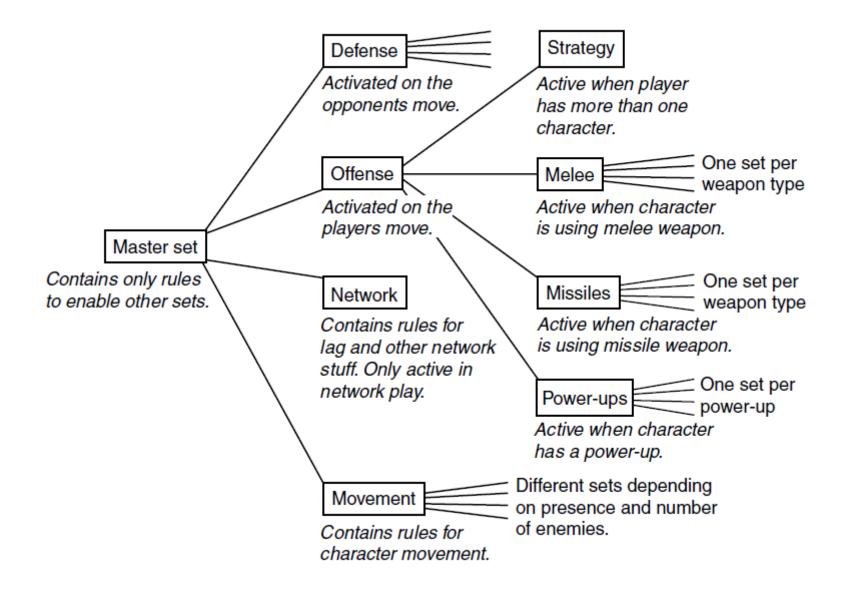
- Could re-run each time with new database
  - But usually, data changes minimally between iterations
- Nodes store data, so only need to process changes to database.
  - Only update nodes that need it! Need remove/add.
  - Effects are handled by walking down the network
- Removing facts from database:
  - Request sent to pattern nodes
  - If node has stored match, remove it and pass request down.
  - Adding is basically the same.
- Adding is basically the same, looking for new matches.
  - Most efficient to handle removes before adds.
  - After updates, arbiter still decides among triggered rules

# Rete Efficiency

- O(nmp) time efficiency
  - -n = # rules
  - m = # clauses per rule
  - -p = # facts in database
- Unifying wildcards can take over if wildcard matches are large
- More memory usage → faster performance

# Large Rule Sets

- Series of 2D turn-based war games
  - Large rule set
  - Each game in series required addition of many new rules: new features, player requests, bug fixes
  - Eventually, even RETE barfs
- Solution?
  - Group rules, and make activation hierarchy
  - Only rules in active sets are triggered
  - Disabled rules have no chance to trigger
- See "agenda groups" in Drools



# Justification in Expert Systems

- Common extension is audit trail
- Capture rule firing information
  - The rule that fired
  - The data that the rule matched
  - Time stamp
- This information can be recursive
- Useful for debugging and justifying behavior

# Rules: Advantages & Disadvantages

#### Pros

- First technique we've seen that allows for improvisation / response to novel conditions
- Another way to achieve reactive behaviors
- Don't need to specify response to every contingency

#### Cons

- Less designer control possible to have unanticipated reactions
- Difficult to author and debug robust rule systems
- Difficult to make sequences of behaviors to achieve a goal
- Reputation for inefficiency + challenge to impl.
- Similar behaviors achievable using Dtree/FSMs

#### Resources

- A full source code implementation is provided on the M&F website, with lots of comments
- Jess
  - <a href="http://www.jessrules.com/">http://www.jessrules.com/</a>
- Drools (/OptaPlanner)
  - <a href="http://www.jboss.org/drools/">http://www.jboss.org/drools/</a>
  - <a href="http://www.optaplanner.org/">http://www.optaplanner.org/</a>
  - http://www.javacodegeeks.com/2013/04/life-beyond-rete-r-i-p-rete-2013.html
- Aima-java, under FOL (see Unifier.java)
  - https://code.google.com/p/aima-java/

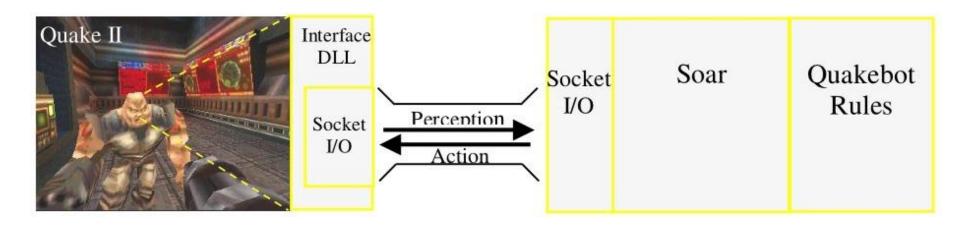
## Jess

```
(defrule change-backup
      (< (health ?person1) 15)
      (> (health ?person2) 45)
      ?cover <- (is-covering (?person2 ?person1))</pre>
      ==>
      (//make a call to java//)
      (retract?cover)
      (add (is-covering (?person1 ?person2)))
```

## Soar

- A production system based on a theory of human cognition
- Production system with fancy arbitration
  - If two rules are active, Soar breaks the tie by firing more rules to figure out which is better
  - Forward mental simulation

```
sp {hello-world
    (state <s> ^type state)
    -->
    (write |Hello World|)
    (halt)}
```



### Soar

- Newell, Laird, & Rosenbloom (CMU)
- Represents Newell's Unified Theory of Cognition
- Several decades in development
- Used in academic and military applications
- Previous Cognitive Psychology use
- Largest system: 8,000 rules

# Decision Making: (Blackboard) Communication

2019-10-09

M&F 5.9

# DM: Communication. Why?

- Lens: Multi-agent system
  - Collection of collaborative agents
  - Communicate & cooperate
  - Retain autonomy
  - Need for negotiation / mutually acceptable agreements (cooperative problem solving)
- Reasoning decomposition: distributed expertise
  - Problems too large for single / centralized agent
  - Reactive agents rarely communicate / collaborate
  - Problem independence, partial result sharing
- Hope: Sum greater than parts

An **agent** is a **computational entity** such as a software program or a robot that is **situated** in some environment and that to some extent is able to act autonomously in order to achieve its **design objectives**. As **interacting entities**, agents do not simply exchange data but are actively engaged in cooperative and competitive scenarios. They may communicate on the basis of semantically rich languages, and they achieve agreements and make decisions on the basis of processes such as negotiation, argumentation, voting, auctioning, and coalition formation. As intelligent entities, agents act flexibly, that is, both reactively and **deliberatively**, in a variety of environmental circumstances on the basis of processes such as planning, learning, and constraint satisfaction. As autonomous entities, agents have farreaching control over their behavior within the frame of their objectives, possess decision authority in a wide variety of circumstances, and are able to handle complex and unforeseen situations on their own and without the intervention of humans or other systems. And as entities situated in some environment, agents perceive their environment at least partially and act upon their environment without being in full control of it.

## Distributed Decision Making: A Recipe

- 1. Decompose the task
- 2. Allocate subtasks to "experts"
- 3. Await task accomplishment
- 4. Synthesize & Arbitrate results

Information sharing needed for most/all!

## **Communication Types**

- Point to Point
  - Experts directly communicate w/eachother
  - Where have we seen this?
- Broadcast
  - Send information to group of experts
  - Talk about today.
- Mediated
  - Experts go through facilitator/arbitrator

### Communication Mediums

- Firm software interfaces
- Databases
- Protocol layers (e.g.: TCP/IP + JSON)
- Hierarchies (hybrids)
- Pub/Sub services

## **BLACKBOARD ARCHITECTURES**

## Daniel D. Corkill, 1991

Blackboard systems are not new technology. The first blackboard system, the Hearsay-II speech understanding system [1], was developed nearly twenty years ago. While the basic features of Hearsay-II remain in today's blackboard systems, numerous advances and enhancements have been made as a result of experience gained in using blackboard systems in widely varying application areas. Unlike most AI problem-solving techniques that implement formal models, the blackboard approach was designed as a means for dealing with ill-defined, complex applications. Unconstrained by formal requirements, researchers and developers have had considerable flexibility in inventing and applying advanced techniques to blackboard architectures. However, the lack of formal specifications has also contributed to confusion about blackboard systems and their proper place in the AI problem-solving toolkit. This article describes the characteristics and potential of blackboard systems. I'll discuss what a blackboard system is (and is not) and why the use of blackboard-based problem solving is only now emerging from the academic and research laboratory. Finally, I'll discuss whether you should consider using the blackboard approach for your applications and how to get started using a blackboard approach.

Corkill, Daniel D. "Blackboard systems." *Al expert* 6.9 (1991): 40-47.

## Blackboards

- Isn't a decision making algorithm
- Architecture / coord. mechanism / pattern
- Problem: Multiple decision making systems (experts). How to communicate (share data)?

# On simplicity

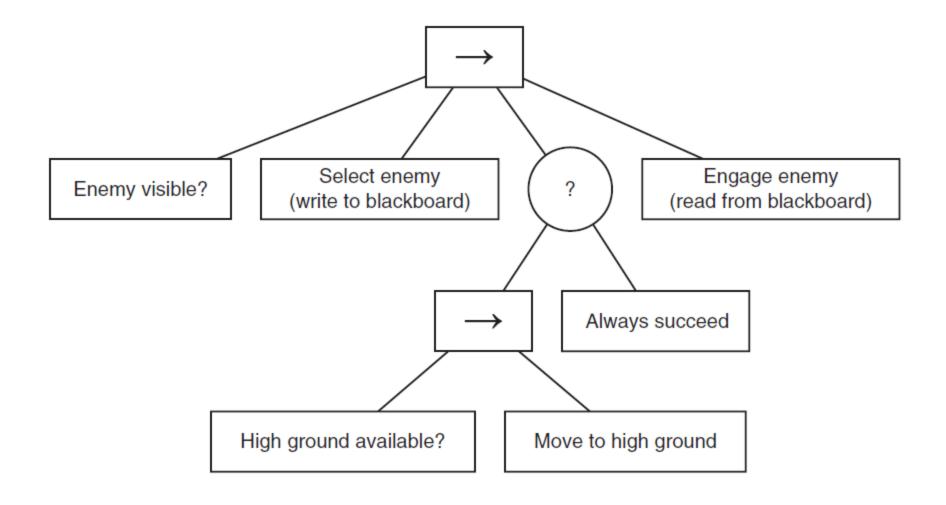
 M&F: "Decision trees, state machines, and blackboard architectures have all been used to control steering behaviors. Blackboard architectures, in particular, are suited to cooperating steering behaviors; each behavior is an expert that can read (from the blackboard) what other behaviors would like to do before having its own say."

## On reusability

 M&F: "The most sensible approach is to decouple the data that behaviors need from the tasks themselves. We will do this by using an external data store for all the data that the behavior tree needs. We'll call this data store a blackboard. [...] For now it is simply important to know that the blackboard can store any kind of data and that interested tasks can query it for the data they need. Using this external blackboard, we can write tasks that are still independent of one another but can communicate when needed."

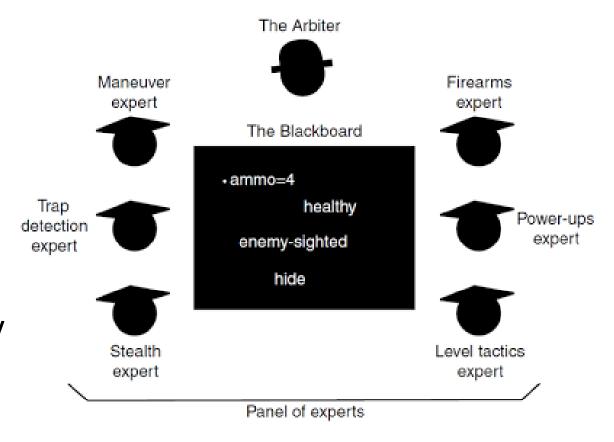
# Example

```
class MoveTo (Task):
      # The blackboard we're using
      blackboard
      def run():
             target = blackboard.get('target')
             if target:
                    character = blackboard.get('character')
                    steering.arrive(character, target)
                    return True
             else:
                    return False
```



## Basic BB Architecture

- 3 main parts:
  - Experts
  - BB
  - Arbiter
- Other:
  - Action history
  - ScheduledActions



Millington & Funge, Figure 5.54

#### **BB Data Format**

- Often uses application-specific organization
- Highly domain-dependent
  - 3D locations, maneuver (steering) info
  - FOL strings (flat, hierarchical)
  - Polymorphic data types
- Three typical features:
  - Value (e.g. 3)
  - Type (e.g. float)
  - Semantic Information (e.g. lives remaining)

## Information on the BB

- Shared data
- Present task of each expert
- Current state of solution
- Intermediate results
- Next subproblems to be solved
- Requests for help
- Action scheduling

- E.g. Steering:
  - 3D locations
  - combinations of maneuvers
  - animations.
- E.g. Decision making:
  - game state
  - position of enemies or resources
  - internal state of a character
  - targets
  - strategies

## **BB** Arbiter in Control

- Advertises next problems to be solved
- Checks on progress of experts
- Assign pending problems
- Monitor change
  - Polling vs Observer patterns
  - Can notify experts of relevant changes

## **BB** Experts in Control

- On each decision making cycle
  - Experts look at BB, indicate interest (e.g. numeric insistence value)
  - Arbiter selects an expert to have control
  - Expert does work and/or modifies blackboard
  - Expert relinquishes control

#### **BB** Uses

- Conflict detection
  - Task level
  - (incompatible) solution level
  - Action level
    - Potential actions, along with a set of agreement flags
- Task sharing
- Result / information sharing
  - Includes both partial and complete results

### Is a BB?

- RBS?
  - Experts: rules
  - BB: Facts DB
  - Arbiter: which rule(s) to fire
- FSMs?
  - Subset of RBS
  - Experts: transitions (rewrite state)
  - BB: current state + related info
  - Arbiter: which transition(s) to fire

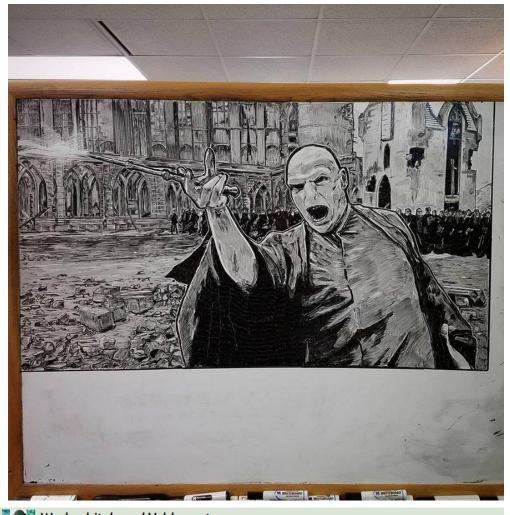
## **BB Pros and Cons**

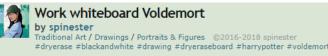
#### • Pro:

- Flexible, allowing for comm. + coop.; (n bb's)
- Independent of cooperation strategy
- Does not restrict internal structure of agent

#### Con

- Management code
- Complicated data structures
- Centralized structure (single point of failure)
- System bottleneck
- Have a bad rep among game+academic AI.
   But they're used anyway, and "shall not be named"





ve the Potter series. Had to do a whiteboard from it at some point and finally got around to it.